

Sample Bequest/Beneficiary Language

The following is suggested language to use in your will or trust. Similar language can be used in a beneficiary designation. Please consult your lawyer on what is appropriate for your situation.

• To give to the general fund:

I give ____% of my estate to the Duluth-Superior Area Community Foundation, a Minnesota non-profit corporation, tax id #41-1429402.

• To give to a particular fund:

I give _____% of my estate to the ______ Fund of the Duluth-Superior Area Community Foundation, a Minnesota non-profit corporation, tax id #41-1429402.

If you would like to create a fund customized with your charitable wishes, please contact us. We can help you achieve your philanthropic goals and honor family members by establishing a named fund.

For additional information and assistance, please contact:

Mark Danielson, Development Officer 218-520-1117 mdanielson@dsacommunityfoundation.com

This document was created for informational purposes only and should not be viewed as legal opinion. The Duluth Superior Area Community Foundation strongly encourages those individuals interested in including the Community Foundation in their estate plans to discuss this provision with their legal advisers.

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