WE CAN do better
BY EMBRACING ALL OF OUR KIDS
To do better is to dare to stand up.

**Demand more.**

*Meet challenges head on—and never, ever give up.*

23 PERCENT OF CHILDREN IN DULUTH AND 31 PERCENT OF CHILDREN IN SUPERIOR ARE LIVING BELOW THE POVERTY LINE.

As a community, we can do better by these children and their families.

WE MUST DO BETTER and WE WILL.
“Get in the game...” We heard those words at this time last year. Dr. Robert D. Putnam of Harvard University had just published his best-selling book, “Our Kids: The American Dream in Crisis,” describing the growing “Opportunity Gap” between rich and poor American children. He expressed his concern about where our country is headed at our Annual Celebration in May.

“Minnesota and Wisconsin have a history, actually, on issues just like this,” he said. “This is the place out of which solutions to social problems often have come first. I’d like to nudge you to get in the game and begin thinking about how this problem can be fixed, first here but also nationwide.”

Dr. Putnam has confidence that we can make a difference in our communities.

One year later, the Duluth Superior Area Community Foundation is in the midst of an ambitious effort. We call it the Opportunity Gap Initiative. Spurred by Dr. Putnam and backed by $1.5 million from the Margaret A. Cargill Foundation, we have identified the issues of the Opportunity Gap locally and have begun to work with our community to narrow the gap. We know this will be a long journey.

We have listened to parents and youth living the daily realities of the Opportunity Gap. We have listened to people working with them. We have listened to the best minds in our region about how to create change. We learned that the need is enormous. And we will be guided by this wisdom.

**Message from the Chair and the President**

As a community, we can do better by embracing all of our kids. That is the theme of this year’s Annual Report. We have taken up Dr. Putnam’s charge. We, like Dr. Putnam, are concerned about our community’s future.

Right now, 23 percent of children in Duluth and 31 percent in Superior live in poverty. Both numbers are much higher than the statewide averages—14 percent in Minnesota and 18 percent in Wisconsin. They are shocking statistics. If we think about the actual numbers, it’s 5,500 children in Duluth and Superior. Throughout our history, you have shown your support of our vision of fostering generosity, civic engagement and inclusiveness. In the past year, you demonstrated it again, with record giving of $5.7 million to more than 370 funds of the Community Foundation. We have made tremendous progress on issues that many once considered too big to address: increasing the level of civility in our public debate through Speak Your Peace: The Civility Project and attracting and retaining more young adults in our region. On both of these issues, we got in the game, made a difference and now are sought out by other communities that want to do the same.

That’s why Dr. Putnam urged us last year to get in the game on the Opportunity Gap. We know we can do better by embracing all of our kids. And we appreciate your support and engagement in this very important work.

Claudia Scott Welty
Chair, Board of Trustees

Holly C. Sampson
President
“How we treat other people is a reflection of our culture.”

Some people take a little time off after they retire. And some people like Jim Zastrow get right down to work replacing the hours spent on the job with hours spent serving their community. Since his retirement as president of BMO Harris Bank in October of 2015, Jim—and others, he is quick to point out—have been spending countless hours working with the Duluth Superior Area Community Foundation in a single-minded mission to address the opportunity gap in our region.

On November 1, 2015, the Foundation was awarded a three-year $1.5 million grant from the Margaret A. Cargill Foundation. The money is to be used to offer grants to community partners working to narrow what Robert Putman describes in his book “Our Kids, The American Dream in Crisis” as the increasing gap between rich and poor children in our country.

“We are operating in parallel universes—as far as those who have and those who have not are concerned,” says Jim. “Many of those who have don’t realize that a very large percentage of our kids and families are experiencing significant trauma, which affects their opportunities for positive outcomes. Families lack resources and support systems, including transportation, child care, out-of-school programming, education, housing, health care, job training, financial stability and mental health services.”

Jim currently serves as chair of the Foundation’s Opportunity Gap Convening Committee, a group of dedicated individuals from the business, education and community service sectors charged with identifying unmet needs in our region and creating guidelines for a new grantmaking program. He is also vice chair of the Foundation’s board of trustees and will be assuming the chair position in May of 2016.

For the past several months, the Opportunity Gap Convening Committee has been listening to nonprofit organizations directly involved with serving people living in poverty, as well as children and parents experiencing the barriers created by poverty.

“So by listening to others, I now have a much better understanding of how stressful life is for a person living in poverty,” says Jim. “It is with you 24 hours a day. You don’t turn it off on the weekend. It’s a real cycle of stress. There is also a gray area that a lot of people in our community are stuck in. Programs are available to families living in poverty but not to families with low incomes based on government guidelines. By understanding what people are experiencing, we are at a good point to start understanding the opportunity gaps that are unique to our region and narrowing them.”

For Jim and everyone involved in the Community Foundation’s Opportunity Gap Initiative there is no ignoring the injustices caused by this expanding disparity.

“It is not that people in our community don’t want things to be better. It is that we don’t know what is going on,” says Jim. “The Community Foundation is getting this out of the shadows and into the light, so that we are better equipped to make change. Narrowing the opportunity gap is important for the health of our community and important to the health of people who experience this gap every day. How we treat other people is a reflection of our culture. It will be transformative to see what can be done with this grant money.”
AN ESTIMATED 5,500 CHILDREN LIVING IN THE TWIN PORTS AREA EXPERIENCE POVERTY ON A DAILY BASIS.
“...these kids are powerful, talented and committed and the most valuable resource we have.”
“I want kids to have big dreams and the opportunity to fulfill those dreams.”

“At the end of the day nothing matters more to me than keeping kids safe and engaged,” says Tim Stratioti, branch director of the Boys & Girls Club of the Northland, in Superior.

Much of Tim’s day consists of providing programming and working with kids from ages 6–18. On an average day he will serve about 55 kids. They come in after school for a snack and spend the first hour doing homework or some type of educational enrichment activity. They have dinner at about 5:30 p.m. and usually end up staying until about 7:30 or 8:30 p.m.

The Boys & Girls Club is located within the section eight housing complex in Superior. The kids Tim sees are caught in a powerful cycle of poverty—a cycle that may be a part of their family history.

Countless barriers stop these kids at every turn. For example, only one in four of the kids that come to the Boys & Girls Club have Internet at home.

“The world these kids live in is small and they are content with it, but that means they aren’t exposed to enriching experiences that can create future opportunities,” says Tim. “We did a field trip to Park Point in Duluth last year. Of the 14 kids we brought with us only one had been there before. Transportation is one of the biggest barriers to opening the world to these kids that I see.”

The stories of success kids experience by having the Boys & Girls Club in their lives are measured in opportunities that a lot of us may take for granted—like being able to join the band or participate in cheerleading.

Tim keeps a closet stocked with band instruments so kids can join the band without having to rent or purchase an instrument. He also has resources and people he calls on to provide the extra financial support that may be needed for special situations.

“A girl who had joined the cheerleading squad at school quit saying it was dumb and only ‘goody-two-shoes’ girls were on the squad,” says Tim. “Come to find out, there was a $200 fee to be part of the squad. Phone calls were made and we were able to find the money to get her back on the squad.”

Tim describes the kids he sees as powerful, talented and committed and the most valuable resource we have.

“These kids are the same as kids 10, 20, 50, 100 years ago,” says Tim. “They are just packaged differently. They need the same opportunities as every other kid. They are amazing and talented. And they have the potential to change the world.”
Today, Shannon Redbrook and her husband, Journey, have four children and rent a home in Duluth’s Lakeside neighborhood. However, when they first moved to the city ten years ago, they had three children and no place to call home. It would take a year of struggling for the family to find permanent, stable housing.

“One thing I found was that we could afford rent or a car, but not both,” says Shannon. “For that reason, we had several cars repossessed. That made our credit bad, which made it hard to rent. And without a car, it made it hard to find work and get our children where they needed to be. It was a cycle.”

Shannon was able to find services in Duluth that allowed her to go back to school and secure housing for her family. For the past five years, she has been working at a job she enjoys very much and the family no longer relies on social services—but they still struggle.

“I went from being poor to being part of the working poor,” says Shannon. “It is rewarding to be able to pay the bills, and we are in a better place than we were ten years ago, but we aren’t in a place where we can save money. We still can’t afford a good car or a house. We rely on the Duluth Transit Authority to get around a lot. And, I worry daily about being able to put a nutritious and satisfying dinner on the table for my kids.”

Shannon doesn’t like to complain and she knows there are families who have far greater needs than her own. But she says being poor is very isolating. What she wishes for her family may seem simple to people who have never lived in poverty.

“When you have a big family and you don’t have money, you are stuck where you are,” says Shannon. “I wish there were more opportunities to do things at little cost, so big families like mine could afford to participate.”

Shannon’s kids mean everything to her and she has done everything she can to make sure “there is no opportunity gap for them.”

She wishes the mentorship program was stronger and supported more children. Her middle child has a mentor and she has signed the other two up. But they are still waiting for mentors of their own.

“I think a lot of people living in poverty are invisible to their neighbors,” says Shannon. “There are families struggling everywhere. We need to widen the net and capture these people. We all want the same things for our kids—a nice place to live and the chance for them to fully participate in the same educational opportunities and activities as their friends.”
“...A NICE PLACE TO LIVE AND THE CHANCE FOR KIDS TO FULLY PARTICIPATE IN THE SAME EDUCATIONAL OPPORTUNITIES AND ACTIVITIES AS THEIR FRIENDS.”
“DO WE REALLY CARE FOR EACH OTHER? IF WE SEE SOMEONE IN NEED WHAT ARE WE WILLING TO DO TO HELP?”
Superior School District Superintendent, **Janna Stevens**, has been in the business of taking care of kids and making sure they are successful since she joined the school district as a substitute and summer teacher in 1990.

When Jim Zastrow asked her to be part of the Duluth Superior Area Community Foundation’s Opportunity Gap Convening Committee she felt it was an honor to be selected to be part of the team.

“The committee consisted of a group of very strong, knowledgeable and passionate people,” says Janna. “And as we began listening to nonprofits and community members we all agreed that we needed to involve the very people caught in the opportunity gap in finding the solutions to the problem. These people are our experts—they know better than we do what is needed and they must be the people helping create the programs that will close the gap. This realization became a very powerful and essential piece of our work.”

The Convening Committee also came to an additional eye-opening conclusion.

“This isn’t just about poverty,” says Janna. “It is also about race. Perhaps in the entire United States—and specifically in our area—there are real barriers to success for our Native American children and children of color. We need to find out what is happening with these children and create solutions.”

Janna sees kids trapped in the opportunity gap coming to school significantly behind.

“It isn’t because they are not loved,” says Janna. “It is because they don’t have the life experiences they deserve. Parents are working two or even three jobs to pay the bills. There isn’t time to help with homework or read to their kids every night and there isn’t money to take their kids to the aquarium, or the zoo, or camping, skiing or even hiking. Some parents can’t even afford the time to come in to school if their kids are having discipline problems because they could lose their job. These are parents who care deeply about their kids. It would be fantastic if we could develop a plan that allowed families to participate in free enrichment activities. And if parents couldn’t come because of work, someone else could bring their kids.”

Janna knows everyone is caught up in their own busy world.

“It comes down to people caring about their neighbors. Do we really care for each other? If we see someone in need what are we willing to do to help? The more people we can get connected in addressing the opportunity gap the better off we are going to be as a society and a community.”

“**Very strong, knowledgeable and passionate people are coming together to solve this problem.**”
New Funds in 2015

Field of Interest

Lupa Animal Wellness Fund supports innovative programs that promote the care of cats and dogs, consistent with the charitable programs supported during the donors’ lifetime.

Opportunity Gap Initiative Fund has been founded through a generous grant from the Margaret A. Cargill Foundation. The Opportunity Gap, as defined by Dr. Robert D. Putnam, manifests itself in inequalities in parenting, education and community. This initiative will focus intervention on our most vulnerable children and youth.

Donor Advised

Dave Olson and Kathryn Grafsgaard Family Fund, part of the Chequamegon Bay Area Community Fund family of funds, provides grant funding for educational and charitable purposes as advised by the donor.

Sandbulte Family Higher Education Endowment Fund provides grant funding for Duluth-based higher education institutions for program and faculty support in the fields of science, engineering, and business.

Designated

Marian M. King Duluth Public Schools Fund provides supplemental funding to enrich the academic, cultural, athletic, and overall experience of students and staff, and to encourage and reward creativity and innovation in the pursuit of excellence in education in the Duluth Public Schools.

Organizational Endowment

Bayfield Carnegie Library Fund, part of the Apostle Islands Area Community Fund family of funds, supports the continued operations for Bayfield’s beloved community institution. The Library’s new Strategic Plan, which established the new mission statement to be the community’s “compass for curious minds,” makes this endowment a priority. The library wants to be there for the curious minds now and into the future.

St. John’s United Church of Christ Fund, part of the Apostle Islands Area Community Fund family of funds, supports the continued operations for St. John’s United Church of Christ.

Scholarship

Carol and John Lilyquist Registered Nursing Scholarship Fund funds one year of tuition for an individual enrolled in a non-baccalaureate degree nursing program which will lead to licensure as a registered nurse.

Albert H. Roffers Athletic Scholarship Fund, part of the Chequamegon Bay Area Community Fund family of funds, provides financial assistance to graduating seniors of Ashland High School who have made a valuable contribution to the high school’s athletic program.
Previously Created Funds

Unrestricted Funds

Business Leaders Fund benefits both our area’s business leaders and the charitable community. 1988

With a minimum gift of $25,000, the Fund enables business leaders to expand their grant making capacity, enjoy increased community visibility, and receive ongoing credit for their generosity:

BMO Harris Bank (in memory of Robert D. Banks);
CLM Corporation;
Capstan Corporation;
Duluth News Tribune;
Duluth Winnipeg and Pacific Railway Company;
Enbridge Energy Partners;
Essentia Health;
Evening Telegram/Morgan Murphy Media;
Hanft Fride, A Professional Association;
maurices;
Minnesota Power;
Moline Machinery LLC;
National Bank of Commerce;
North Shore Bank of Commerce;
St. Mary Land & Exploration Company;
United General Constructors, Inc.
   (in memory of Herbert Klippen);
U.S. Bank;
W.P. & R.S. Mars Company;
Wells Fargo Bank.

Community Leaders Fund recognizes businesses and individuals that have provided outstanding resources to address our region’s charitable needs, now and in the future. 2000

Members of the Community Leaders Fund are:

Martha B. Alworth;
Abbot and Pascha Apter;
Barker’s Island Marina;
Richard R. Burns;
Mark Danielson and Theresa Smith;
Essentia Health;
Karen and John Fillenworth;
Anne and Jon Holy;
Helena Jackson;
Howard and Barb Klatzky;
Frances and Joseph Leek;
Irene Levin and Steve Goldfine;
Blair and Anna Mahan;
Ann and Bob Mars;
Mary E. Millard;
PLB Properties;
Faribo Pendleton;
Arend J. and Verna Sandbulte;
James H. Stewart;
Donald L. and Susan C. Wallgren;
Thomas B. Wheeler;
Jim and Mary Zastrow.

Community Opportunity Fund was created by the gifts of many generous donors wishing to benefit the community as a whole. People from all walks of life have pooled contributions into this fund, creating a permanent legacy for our community. 1983

A vital part of the resources of the Community Foundation, unrestricted funds provide flexible earnings which can adapt to the needs of the community as they evolve over time.

Alberta Fund 2007
Anonymous Friend Fund 2005
Barnum Fund 1993
Dr. and Mrs. Bernhard Boecker Charitable Fund 1996
William, Florence and Dorothy Burns Family Fund 1996
Campbell Family Charitable Fund 1984
Cleveland Family Fund 2003
Family Service Sharing Fund 1989
Todd, Susan, Matthew and Hilary Johnson Charitable Fund 2007
Levin/Goldfine Fund 2008
Wildey H. Mitchell Family Fund 1991
Moline Family Fund 1993
Hazel B. and A. Wallace Niss Charitable Fund 2009
P.L.B. Memorial Fund 2008
Erick Peter Person Memorial Fund 2003
Ruth H. Richards Fund 2004
Carolyn Joy Seitz Family Fund 1996
Dr. William and Kay Slack Family Fund 2011
William G. Strobel, M.D., Family Fund 1991
Weckwerth-Sampson Family Fund 1991

Living Legacy Fund is an excellent option for donors wishing to honor loved ones and friends forever, either as a memorial or on occasions of celebration. 1983
Previously Created Funds

**Second Chance Endowment Fund** takes a creative twist by making grants to qualified applicants who previously applied for, but did not receive grants, due to limited Community Foundation resources. 2006

**Young Leaders Fund** recognizes young adults and their efforts to assist in making the Duluth/Superior community an exciting place to live. 2007

**Field of Interest**

**John T. and Elizabeth C. Adams Arts Fund** is designed to attract programs of artistic quality to the Duluth Superior area and enrich performances, exhibits and artistic services for area organizations. 1984

**Scott D. Anderson Leadership Foundation Fund** is dedicated to sponsoring the delivery of high quality, value-based leadership training opportunities and/or scholarships recognizing leadership accomplishments for youth. 1999

**Scott D. Anderson Leadership Foundation Operating Fund** supports the operating activities of the Scott D. Anderson Leadership Foundation Fund. 1999

**Samuel F. Atkins and Barbara H. Atkins Memorial Fund** helps low-income, disadvantaged people meet their basic human needs and enables projects which involve animals, attend to the welfare of animals, or alleviate animal suffering. 1992

**Central Mesabi Fund for Human Services** assists agencies that directly help low-income people cope with their basic needs and problems. Grants are restricted to agencies that serve communities bounded on the west by Coleraine and on the east by Mountain Iron. 1989

**Community Parks and Recreation Program Fund** provides funding for neighborhood-based enhancements and recreation services in Duluth’s parks, recreation and trails system. The program is funded by the City of Duluth Parks Fund approved by voters in 2011. 2012

**Community Parks and Recreation Program Operating Fund** supports the work of the Community Parks and Recreation Program Fund. 2012

**Disaster Recovery and Resilience Fund** responds to unmet community needs, short-term, medium-term and long-term; recovery plans which improve quality of life; and efforts to make communities more resilient to disaster stresses. 2014

**Douglas County Disaster and Welfare Fund** was created in 1919 by the Superior Chapter of the Red Cross and residual gifts to the Superior Fire Relief Committee. Earnings from this Fund continue to help the general welfare of Douglas County residents. 1984

**2012 Flood Early Recovery Fund** responds to unmet community needs and assists in the development and implementation of flood recovery plans in cooperation with other local grant making organizations. 2012

**2012 Flood Immediate Response Fund** responds to the harm caused by the historic flood of June 20, 2012 focusing on short- and medium-term needs. 2012

**Fund for the Environment** reflects growing community concern and awareness of our interdependency with our environment. 1991

**Fair Chance Fund** encourages and enables innovative and collaborative projects which reduce long-term dependency on public assistance programs, decrease the effects of poverty on children, and provide opportunities for economic self-sufficiency. 1991

**Four Cedars Environmental Fund** provides financial incentives that initiate, stimulate, enrich, and assist programs and organizations involved in the protection, preservation, and education of the unique natural resources found primarily within the Western Lake Superior Watershed. 2006

**C.E. Fuller, Jr. and M.K. Fuller Fund**, created in 1963, this fund supports human service programs in the region. 1997

**Arthur and Winnie Gurovitsch Children’s Fund**, was created to honor Arthur Gurovitsch’s kindness to and loving ways with children. This Fund will light the way for less fortunate children. 1997

**Lakeview Arts Fund** supports local arts organizations and other local organizations which undertake art projects. 2006

**Emile H. Mathis II Fund** supports community programs in Douglas County, Wisconsin which help low income, disadvantaged people meet their basic needs and to encourage and enable projects which involve animals, attend to the welfare of animals, or which alleviate the suffering of animals. 2012

**Morgan Fund** gives priority to projects that foster community pride or economically impact the Twin Ports in general, with a goal of making grants equally to Superior and Duluth. 1984
Previously Created Funds

**Riverfront Community Fund** was established for nonprofit organizations serving the Riverfront communities of Riverside, Smithville, Morgan Park, Gary-New Duluth, and Fond du Lac. 1991

**Silver Bay Charitable Fund** provides financial assistance to projects and programs that aid and support low-income residents of Silver Bay and its vicinity. 2001

**G. Kendall Smith Fund for the Physically Disabled and Visually Impaired** supports organizations whose main purpose is servicing people with physical disabilities or visual impairments. 1990

**Jane S. Smith Memorial Fund** encourages and enables organizations which provide artistic and cultural traditions in the Duluth area. 1992

**Superior-Douglas County Arts Fund** supports projects and programs which help people develop an appreciation for the arts and to make a variety of multicultural arts experiences accessible to everyone. 2006

**Laurie A. Wermter Library Fund** aids libraries and archives in northwest Wisconsin, primarily Douglas County, in achieving outstanding library service and preserving the history of the area. 2003

**Wetherby Fund** continues a tradition of helping children with their educational and basic material needs, as well as helping them to appreciate nature. 1997

**Dale Heimbach Wheeler Memorial Fund** assists projects that address children’s education, chemical dependency services, family counseling, and women and violence. 1995

**Henry and Sarah Wheeler Historical Awareness Fund** supports projects that promote awareness of the Duluth Superior Area Community Foundation’s service area’s rich, untapped historical legacy and inspire others to participate in preserving and promoting the region’s history. 2005

**Wisconsin Arts Board Fund** supports arts activities in Douglas County. 2003

**Donor Advised**

**A&A Enterprises Charitable Fund** allows donors to participate actively in the grant making process. 2007

**Anishinabe Fund** fosters cultural awareness of Ojibwe traditions while encouraging the migration of ideas from and promoting the respect for the Ojibwe culture. 1991

**Apter Family Fund** allows the donor to participate actively in the grant making process. 1998

**Aspen Fund II** allows donors to participate actively in the grantmaking process. 2009

**Biodiversity Fund** supports efforts to maintain and strengthen biodiversity in the Duluth-Superior region through preservation and restoration of habitat, help for particular species and ecosystems, planning for changing conditions, research, and education. 2010

**Michael Adam Carroll Memorial Fund** provides financial resources to organizations that provide services to disabled youth and their families. 2005

**Esperanza Fund** allows the donor to participate actively in the grant making process while answering the needs of the community. 2007

**Global Awareness Fund** assists projects that increase community awareness of our global interdependence and promote citizen participation in global issues. 1983

**John S. and James L. Knight Foundation Fund** supports civic innovators who help cities attract and keep talented people, expand economic opportunity and create a culture of engagement. 1993

**Knight Foundation Fund** supports civic innovators who help cities attract and keep talented people, expand economic opportunity and create a culture of engagement. 2002

**John Allan Kunz Fund for Reminiscence and Life Review** provides grants to nonprofit organizations and educational institutions that promote the use of reminiscence and life review through research, practice and volunteer work in keeping with Mr. Kunz’s long-term professional interest in gerontology, reminiscence and life review. 2011

**LHB Foundation Fund** allows the donor to participate actively in the grant making process. 2012

**Ilene Levin and Steven Goldfine Charitable Fund** allows the donors to participate actively in the grant making process while answering the needs of the community. 2012
Previously Created Funds

Lone Wolf Fund creates the opportunity to promote environmental education, particularly through programs which increase access for children who have a physical and/or mental disability; to advance medical science through research, particularly for cancer and diabetes; and to increase educational opportunities for international students attending post-secondary institutions, particularly in the area of academic support. 1999

E. C. Mason Fund allows the donor to participate actively in the grantmaking process. 2009

Moline Family Donor Advised Fund allows the donor to participate actively in the grant making process. 2003

Nordling Family Fund allows the donor to participate actively in the grant making process. 2007

Red Oak Fund allows the donor and their children to participate actively in the grant making process. 2000

Elva B. and Mitchell J. Sill Family Fund allows the donors and their children to participate actively in the grant making process. 2003

Alexandra Smith Fund - In Support of Native American Treaty Rights will support programs that create understanding, appreciation and promotion of Native American/Indigenous People treaty rights and programs that support leadership opportunities. 2014

Philip H. and Barbara Strom Family Charitable Fund allows the donors to participate actively in the grant making process. 2008

John Ivey Thomas and Mary Rees Thomas Family Foundation Fund will allow the donors to actively participate in the grantmaking process. 2013

Wells Fargo Bank Fund allows the donor to actively participate in the grant making process. 2004

Wirtanen Family Fund, in memory of Sylvia Wirtanen, encourages progressive social change, broadens participation in our democratic society, and promotes justice. 1990

Designated

Anonymous I Charitable Fund supports two nonprofit organizations in the Duluth area. 1994

Anonymous Friend Designated Fund supports nonprofit organizations designed by the donor. 2005

Attracting and Maintaining Young People Fund supports the efforts of the Attracting and Maintaining Young People Initiative of the DSACF. 2006

Attracting and Maintaining Young People One Stop Shop Fund supports the efforts of the Attracting and Maintaining Young People Initiative. 2007

Duluth Edison Charter School Legacy Endowment Fund was established to enhance the scope and quality of educational opportunities at Duluth Edison Charter Schools. 2013

Duluth Legacy Operating Fund supports the activities of the Duluth Legacy Endowment Fund. 2008

Duluth Public Schools Temporary Fund supports activities of the Duluth Public Schools. 1996

Duluth-Superior Sharing Fund enables human service agencies to provide small cash grants to vendors on behalf of low-income clients at times of critical need. 1983

Manley and Lillian Goldfine Gold Star Teacher Award Fund recognizes and rewards outstanding educators of Independent School District #709 - Duluth Public Schools. 2006

Manley and Lillian Goldfine Gold Star Temporary Fund supports the operations related to the Manley and Lillian Goldfine Gold Star Teacher Award Fund. 2006

Toby and Sharon Marcovich Charitable Fund supports a nonprofit organization designated by the donor. 2014

Howard J. and Barb Ignatius Fund provides funding equally to support technology at Denfeld High School and the English Department at Proctor Senior High School. 2006

Initiatives General Operating Fund supports the activities of the Community Foundation’s initiatives. 2008

Edna M. & H. Anna Jenks’ Charitable Fund was originally created in 1956 to support twelve nonprofit organizations designated by the donor. 1985

Knight Creative Communities Initiative Fund helps support the activities of the KCCI project in the Duluth/Superior area. 2007
Previously Created Funds

Levin-Goldfine Twin Ports Jewish Community Fund supports Temple Israel and/or other mainstream, progressive Jewish houses of worship and/or progressive Jewish educational programs located in Duluth or Superior. 2013

Douglas H. and Judith H. Lewis Memorial Fund supports two nonprofit organizations in the Duluth area. 1994

Lornson Family Fund supports five nonprofit organizations designated by the donor. 2006

Mattson Family Education Fund provides support to the nursing and theatre departments of three universities. 2012

Millennium Group Speak Your Peace Fund supports the ongoing efforts of the Speak Your Peace Civility Project and the nine tools of civility. 2003

Gregory S. and Barbara J. Miller Charitable Lead Trust supports land and water conservation by the West Wisconsin Land Trust in the St. Croix and Lake Superior watersheds. 2007

Daniel H. and Catherine L. Mundt Charitable Fund supports fifteen nonprofit programs in the Duluth area and provides scholarship support through the Daniel H. and Catherine L. Mundt Scholarship Fund for Late Bloomers. 1994

Hazel B. and A. Wallace Niss/Human Development Center Endowment Fund supports the Human Development Center’s ongoing operations. 2009

Nordling Family Designated Fund I supports two nonprofit organizations in Duluth. 2007

Northeast Minnesota Sharing Fund enables human service agencies to provide small cash grants to vendors on behalf of low-income clients at times of critical need. 1988

Northern Bible Society - Daniel H. and Catherine L. Mundt Charitable Fund was established to continue in perpetuity the work of the Northern Bible Society. 2006

PPREP Operating Fund supports the efforts of Philanthropic Preparedness, Resiliency, Emergency Partnership (PPREP) and the Community Foundation’s work toward disaster recovery. 2014

Rauha Fund supports four nonprofit organizations in Minnesota. 2012

Kenneth and Concetta Schoen Duluth Public Schools Fund provides supplemental funding to enrich the academic, cultural, athletic, and overall experience of students and staff, and to encourage and reward creativity and innovation in the pursuit of excellence in education in the Duluth Public Schools. 2013

G. Kendall Smith Fund supports two nonprofit organizations in the Duluth area. 1990

Superior-Douglas County Arts Operating Fund supports the activities of the Superior-Douglas County Arts Fund. 2006

Henry E. Walter/Cloquet Rotary Club Fund supports the Cloquet Rotary Club’s scholarship program. 1998

White Pine Fund supports four nonprofit organizations designated by the donor. 2006

Young Leaders Operating Fund supports the activities of the Young Leaders Fund. 2007

Organizational Endowment

Aitkin Education Foundation Fund was established to partner with the community to promote excellence by enhancing the scope and quality of educational opportunities in academics, arts, activities, and athletics for students of the Aitkin Public Schools. 2011

Animal Allies Endowment Fund supports the organization’s mission to ensure a lifetime of loving care for every pet by reducing overpopulation, increasing adoption and fostering humane values. 2010

Building for Women Fund supports the charitable purposes of the Building for Women, located in Duluth. 2000

Mike Colalillo Medal of Honor Scholarship Fund provides greater visibility and support for the St. Louis County Historical Society and its Veterans’ Memorial Hall program. 2012

Carlton County Historical Society Foundation Fund supports the Carlton County Historical Society’s efforts to collect, preserve and disseminate the history of Carlton County. 1999

Center on Alcohol and Drug Problems Fund was created to support, in perpetuity, the Center on Alcohol and Drug Problems. 1987
Previously Created Funds

**Cloquet Educational Foundation Fund** is dedicated to the youth of the Cloquet community. 1994

**Courage Center Duluth Fund** supports recreational programs for youth and families with disabilities. 2007

**Duluth Legacy Endowment Fund** provides support to the City of Duluth for public projects. 2005

**Duluth Playhouse Endowment Fund** supports the continued operations of the Duluth Playhouse. 1996

**Duluth Public Schools Fund** provides supplemental funding to enrich the academic, cultural, athletic, and overall experience of students and staff, and to encourage and reward creativity and innovation in the pursuit of excellence in education in the Duluth Public Schools. 1984

**Girl Scouts - Northern Pine Council Endowment Fund** ensures funds for the future of Girl Scouting. 1986

**Goodwill Future Fund** was created to realize the advantages of broader investment management and gain greater visibility for Goodwill Industries. 1995

**Greater Proctor Area Scholarship Foundation Fund** provides greater visibility and support for the foundation and its many scholarships. 2004

**Hartley Nature Center Endowment Fund** provides a resource to further the environmental education programs and stewardship activities of the Hartley Nature Center. 2008

**Lake Superior Chamber Orchestra Endowment Fund** supports the continued growth of the LSCO summer concert series. This endowment will enhance the LSCO’s innovative programming and audience development. 1997

**Lakeview Christian Academy Fund** provides a solid financial foundation for the Academy so that its families and the community benefit from its vision of providing academic excellence in a Christ-centered educational environment. 2009

**Lakewood Elementary School Foundation Fund** supports the foundation’s mission to enhance the quality of educational opportunities for Lakewood Elementary School and Lakewood Montessori Preschool students. 2014

**Lighthouse for the Blind Endowment Fund** was established to realize the advantages of broader investment management and to gain greater visibility for the Duluth Lighthouse for the Blind. 1998

**Lutheran Social Service Endowment Fund** supports services provided by Lutheran Social Service of Minnesota in its northeast region. 1999

**Marshall School Endowment Fund** was established to gain greater visibility for Marshall School in partnership with other community organizations. 1996

**Minnesota Academic Excellence Foundation Fund** was established to gain greater visibility for the nonprofit organization. This Fund places a focus on the needs of communities in our region. 1991

**Minnesota Ballet Endowment Fund** supports the artistic and educational activities of the Minnesota Ballet. 2003

**Minnesota Ballet and Duluth News Tribune Performing Arts Fund for Kids** was created to enhance the artistic development of young people in the region by supporting area organizations that provide live performance opportunities for children. 2000

**North Shore Community School Endowment Fund** supports community-based elementary education on the North Shore through a public charter school. 2001

**Northern Bible Society - Daniel H. and Catherine L. Mundt Charitable Fund** was established to continue in perpetuity the work of the Northern Bible Society. 2006

**Rails Endowment for Academic Art Athletic Development, REA3D** was created by the community of Independent School District 704 of Proctor, Minnesota. The purpose of this Fund is to receive, manage, and disburse resources for the lifelong learning experiences of district residents. 1997

**Ralph S. Knowlton Lake Superior Marine Museum Endowment Fund** was established to realize the advantages of broader investment management and to gain greater visibility. 1992

**RSI Margaret Moser Memorial Fund** supports Residential Services, Inc. of Northeastern Minnesota in its mission to provide innovative services to support the lives of people with disabilities. 2000
Previously Created Funds

Second Harvest Michael E. Miner Hunger Endowment Fund ensures food resources for in-need residents in the service area of the Second Harvest Northern Lakes Food Bank. 2005

Spirit Mountain Recreation Area Authority Fund provides greater visibility and support for the organization. 2008

Superior Hiking Trail Association Endowment Fund supports efforts to build, promote, maintain, protect and preserve a hiking trail along the ridgeline of Lake Superior’s North Shore. 2000

United Way of Greater Duluth Endowment Fund provides greater visibility and support for the organization. 1984

Weisberg Memorial Fund was created to support the School District of Superior. 1986

West Wisconsin Land Trust Stewardship and Defense Fund supports stewardship and legal defense of conservation easements and fee title properties held by the West Wisconsin Land Trust. 2014

West Wisconsin Land Trust Fund supports the stewardship of permanently conserved forests, lakes, rivers, farms, and open spaces in the Lake Superior watershed. 2010

YMCA of Superior-Douglas County Endowment Fund was established to gain greater visibility for the nonprofit organization. 1987

YWCA Fund was established to gain greater visibility and to realize the advantages of broader investment management. 1985

Scholarship

Anderson Niskanen Scholarship Fund provides assistance for seniors from Duluth public high schools who are in financial need for higher education at University of Minnesota Duluth or the University of Minnesota - Twin Cities. 1998

Paul Antonich Scholarship Fund honors Paul’s spirit by providing a scholarship to an Independent School District #709 senior boy on his school’s track or cross-country team who encourages others, demonstrates dedication and good citizenship, and promotes team unity. 2000

Darrell and Palchie Asselin Scholarship Fund provides needed financial assistance to a non-traditional student at University of Minnesota Duluth, College of St. Scholastica or University of Wisconsin –Superior. 1993

Frank L. Barrows and Frank L. Barrows II Memorial Scholarship Fund honors the memory of Frank L. Barrows and Frank L. Barrows II by awarding a college scholarship to a student from Eveleth-Gilbert Senior High School. 2014

William E. Barto Scholarship Fund provides scholarships to high school seniors of Duluth and Superior who plan to major in the arts and attend the University of Minnesota Duluth or the University of Wisconsin –Superior. 1995

Bernard B. Brusin and Mary L. Brusin Scholarship Fund provides renewable scholarships to Jewish and Roman Catholic students for college or vocational training. 1987

Riley Burnell Criminal Justice Memorial Scholarship Fund awards a college scholarship to a student from Koochiching County who is interested in pursuing a career in the criminal justice system. 2013

Allen Butler Minority Law Enforcement Scholarship Fund provides financial assistance to people of color to begin or continue law enforcement training at a post-secondary institution. 1996

Peter Bye Family Scholarship Fund provides scholarships for medical school students attending the University of Minnesota Medical School Duluth, who are pursuing Family Practice. Priority shall be given to those students demonstrating a commitment to serve rural/small towns in the region for a minimum of five years upon completion of their medical degree. 2014

Chester Bowl Temporary Scholarship Fund for Inclusivity and Diversity provides financial assistance for families wishing to participate in the Chester Bowl ski program who would otherwise be unable to participate for financial reasons. 2013

Clayton Jackson McGhie Memorial Scholarship Fund provides financial assistance to students of the Duluth/Superior area so that they can pursue their goals in higher education. 2009
Previously Created Funds

Duluth Airmen Scholarship Fund provides financial assistance to the children of 148th Fighter Wing personnel who are attending institutions of higher education. 2014

Duluth Building & Construction Trades Council Operating Scholarship Fund supports the operations of the Duluth Building & Construction Trades Council Scholarship Fund. 2005

Duluth Building & Construction Trades Council Scholarship Fund provides scholarships to children of members of unions affiliated with the Duluth Building Trades Council. 2000

Duluth Central High School Alumni Scholarship Fund provides financial assistance for post-secondary education to Duluth public high school students who reside in the geographic area originally served by Duluth Central High School. The student must demonstrate qualities of fine character, consideration for others, perseverance, and desire to succeed. The Fund was originally established as the George A. Beck Scholarship Fund by the Class of 1944 of Duluth Central High School. 1999

Duluth Central Sports Association Legacy Scholarship Fund provides awards to graduating athletes of Duluth public high schools who reside in the geographic area originally served by Duluth Central High School. 2010

Julie Enberg Memorial Scholarship Fund provides financial assistance to female undergraduate athletes at the University of Minnesota Duluth. The Fund was established to honor Julie’s dedication to sports, especially hockey, and her commitment to both her community and the University of Minnesota Duluth. 2001

Peter M. Gargano Operating Scholarship Fund supports the operations of the Peter M. Gargano Scholarship Fund. 2003

Peter M. Gargano Scholarship Fund provides financial assistance to the children and grandchildren of the employees of Ulland Brothers. Students receive assistance for post-secondary education at colleges, universities and vocational schools. 1992

Gernander Scholarship Fund provides assistance for post-secondary education to seniors of Denfeld High School with good character who combine athletic and academic accomplishments. 1998

Colonel Lawrence H. Golberg Aviation Scholarship Fund honors the memory of Vietnam War era pilot, Lawrence Golberg, by providing scholarships for post-secondary pilot training in the Duluth area. 2003

Patricia S. Gustafson ‘56 Memorial Scholarship Fund awards a renewable scholarship to a graduating female senior from Denfeld or Marshall School who exemplifies the life of Patricia Gustafson. 2007

Jeanne H. Hemmingway Scholarship Fund provides assistance to high school seniors in Lake, Cook and St. Louis counties to attend the University of Minnesota Duluth. 1990

Jean Hustad Scholarship Fund recognizes the academic achievements of female high school students who have lived in Duluth for three or more years and attend school (including home schools) in the city of Duluth. Applicants must plan to attend a 2 or 4 year college or university upon completion of high school. 2014

Gus and Henrietta Hill Scholarship Fund provides financial assistance for post-secondary education to Duluth East High School graduates. The Fund was created in memory of Roger C. Hill, Jr. 2000

Greg Irons Award Fund honors the tenets and beliefs of Greg Irons by rewarding the efforts of Duluth Public Schools’ students and the teachers who help them succeed. 1990

Cory Jam Memorial Award Fund - created with gifts from family and friends, provides a scholarship for a Duluth East High School graduate. Special distributions from this Fund also provides program support payments to the Boy Scouts-Glen Avon Troup #9. 1988

Harold and Laura Jorgenson Memorial Scholarship Fund honors Harold and Laura Jorgenson by helping to fund the college education of graduates of Duluth public schools and/or Ely Memorial High School who intend to major in Environmental Science or Social Work, with particular emphasis on students who would be the first of their family to attend college. 2014

Lake Superior Medical Society Tilderquist Scholarship Fund provides scholarships for students attending the University of Minnesota Duluth medical school. 2005
Previously Created Funds

Fred C. and Mary H. Lewis Scholarship Fund provides assistance for deserving, needy students who could not otherwise afford to attend Marshall School, a private college preparatory school in Duluth. 1999

Fred C. and Mary H. Lewis UMD MBA Scholarship Fund provides assistance to students from the Duluth/Superior area to attend University of Minnesota Duluth’s Master of Business Administration (MBA) program. 2008

Emile H. Mathis II Scholarship Fund supports students majoring in art at the University of Wisconsin - Superior. 2012

Ronald Joseph Mathis Scholarship Fund supports students majoring in art at the University of Wisconsin - Superior. 2012

Minnesota Power Community Involvement Operating Scholarship Fund supports the operations of the Minnesota Power Community Involvement Scholarship Fund. 1998

Minnesota Power Community Involvement Scholarship Fund provides assistance for high school seniors within Minnesota Power’s service area who are active volunteers in their communities. 1998

Minnesota Power New Generation Operating Scholarship Fund supports the operations of the Minnesota Power New Generation Scholarship Fund. 2007

Minnesota Power New Generation Scholarship Fund provides assistance to full-time college students who reside in Minnesota Power’s service area and major in a qualifying field of study. 2007

Minnesota Section, Society of Mining Metallurgy and Exploration Scholarship Fund provides scholarships, internships, and/or loans to individuals for the undergraduate study of engineering, giving priority to those who express an interest in working in the mining industry in Minnesota. 1997

Modern Woodmen of America Scholarship Fund - established by the Duluth Camp No. 2341 Modern Woodmen of America provides assistance to the non-traditional student in financial need. 1988

Daniel H. and Catherine L. Mundt Scholarship Fund for Late Bloomers provides financial assistance for students with potential from the public high schools in Duluth. The award may be used for post-secondary education, including four-year colleges and universities and graduate schools. 1999

Hubert A. Nelson Scholarship Fund provides scholarships for Duluth and Superior high school seniors who intend to major in business or accounting at University of Minnesota Duluth or the University of Wisconsin –Superior. 1995

Amelia and Emanuel Nessell Family Scholarship Fund, established as a memorial, provides assistance for students in financial need, with priority consideration to Jewish applicants. 1997

Pay It Forward Scholarship Fund provides the nearly 2000 recipients of DSACF scholarships with an opportunity to return gifts to the community. 2008

Richard B. Pearson Memorial Scholarship Fund provides financial assistance to students graduating from the Duluth Public Schools who are pursuing an elementary or secondary education degree. 2006

G. Scott Ransom Scholarship Fund of the Duluth/Superior Alpine Club provides financial awards for expenses associated with pursuing a competitive ski experience. 2005

Dr. Mark Rathke Family Scholarship Fund provides a scholarship to a Marshall School senior who has demonstrated school and/or community involvement, leadership qualities and hard-working behavior. 1999

Steve Rolland Youth Peacemaker Award Fund honors youth who undertake community peacemaking activities. 1996

Jack and Mary Rowe Memorial Scholarship Fund rewards the academic excellence of Duluth, Hermantown, and Proctor public high school students who will pursue a career in engineering. 2007

Lawrence E. and Mabel Jackson Rudberg Scholarship Fund provides financial assistance for post-secondary education to Two Harbors and Duluth high schools seniors. Special distributions from the Fund also support a nonprofit program in the area. 1998

Saturn Systems Scholarship Fund awards scholarships to outstanding seniors from high schools located in seventeen surrounding counties who intend to pursue a degree in computer science at the University of Minnesota Duluth. 2010
Previously Created Funds

**Saturn Systems Scholarship Operating Fund** supports the operations of the Saturn Systems Scholarship Fund. 2010

**Kenneth and Concetta Schoen Scholarship Fund** provides financial assistance for students with potential from the public high schools in Duluth. The award may be used for post-secondary education. 2008

**Scott Scholarship Fund** benefits graduates of Independent School District #166 - Cook County High School who are named as valedictorian or salutatorian each year. 2014

**Phil Shykes Memorial Scholarship Fund** provides a scholarship to a Hermantown High School senior. The recipient is chosen on the basis of financial need, community service and determination to pursue a higher education. 1999

**Small Business Education Scholarship Fund** encourages the creation and retention of jobs in the DSACF service area through a scholarship program geared to strengthen the management skills of those in small business. 1987

**Walter and Anna Soneson Scholarship Fund** provides scholarships for Duluth public high school graduates of the Protestant faith. Scholarships are granted to students who will attend college in Minnesota, Wisconsin, Michigan, Iowa, Indiana, or Illinois. 2013

**Jean Quinn Sullivan Scholarship Fund** provides financial assistance to students majoring in education at University of Wisconsin – Superior, with priority given to those who express an interest in elementary education. 1997

**John A. Sullivan Scholarship Fund** provides financial assistance for students majoring in education at the University of Wisconsin – Superior. 1996

**Superior East High All-Class Reunion Scholarship Fund** provides a scholarship to a graduate of Superior East High School or their descendant. 1985

**Richard “Rick” Roy Washburn Memorial Scholarship Fund** provides financial assistance to students who are planning a career in construction and live in a community where Ulland Brothers, Inc. operates. 2009

**Robert B. and Sophia Whiteside Scholarship Fund** awards scholarships to seniors of Duluth high schools who give evidence of academic excellence, high character, demonstrated leadership, and promise of contributing to the betterment of society. 1995

**Kate Zinn Memorial Scholarship Fund** provides financial assistance to students from St. Croix and Northwestern High Schools in Douglas County for careers working with children and/or teenagers. 2002
Affiliate Funds

Apostle Islands Area Community Fund

Field of Interest

Apostle Islands Area Community Fund actively promotes private giving for the public good of the Apostle Islands area. 2000

The following funds, part of the Apostle Islands area family of funds, address the changing needs of the region served by the Apostle Islands Area Community Fund:

- Albrecht-Vogt Family Fund
- Bodin Family Fund
- Helen DeHaven Bush Family Fund
- Hartnett-Helm Family Fund
- Kierland-Henry Family Fund
- Ann and Dave Loecey Family Fund
- Dr. Michael and Deanna Asbell Family Fund
- Cleveland Family Fund
- Joanne B. Hadland Family Fund
- Bill and Marilyn Larson Family Fund
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- Walt and Lin Pomeroy Family Fund
- Tom and Liz Purcell Family Fund
- Larry A. Reiten Family Fund
- Robert and Carolyn Sneed Family Fund
- Homeward Bound Fund

- G.R.A.C.E. Fund
- Eric and Laurel Lein Family Fund
- Robert Tucker Family Fund

- Apostle Islands Area Community Impact Fund, created by an Otto Bremer Foundation matching challenge, is used for operations and/or grantmaking. 2009

- Grutzner Madeline Island Fund supports nonprofit organizations serving Madeline Island and its residents. 2006

- Human Rights Fund supports projects that promote tolerance and combat bigotry, racism and discrimination in the Apostle Islands area. 2000

- Michael Madeline Island Fund was established to sustain the quality of life on Madeline Island through its support of nonprofit organizations located in or serving Madeline Island. 2000

- Miskwaabikaang Fund (Red Cliff Fund) grants to Red Cliff nonprofits which serve that community with programs and services that contribute to the traditional values of the Ojibwe way of life through its arts, language, medicinal foods and ceremonies. 2012

- West Wind Fund encourages preservation in Bayfield, Wisconsin by providing grants for preservation projects particularly relating to building or rebuilding/reimagining historic sites and/or protecting historic places on public lands. 2014

Donor Advised

- Animal-Assisted Therapy Fund allows the donor to participate actively in the grant making process with a focus on animal-assisted therapy for people of all ages with mental, emotional, developmental and psychological challenges, all in the memory of Cordelia Anne Brinton. 2013

- Peter M. and Betty W. Rogers Fund allows the donor to participate actively in the grant making process. 2007

Designated

- Apostle Islands Area Community Operating Fund supports activities of the Apostle Islands Area Community Fund. 2000

- Apostle Islands Area Community Program Services Fund provides direct support for the operating costs of the Apostle Islands Area Community Foundation. 2002

- Apostle Islands Bremer Operating Fund supports activities of the Apostle Islands Area Community Fund. 2009

- Martin Hanson Conservation Endowment Fund supports the Friends of the Apostle Islands National Lakeshore, Inc. 2008

Organizational Endowment

- Ashwabay Outdoor Educational Foundation Fund supports the foundation’s mission to provide a quality, affordable outdoor recreation experience that renews and enhances the lives of people in the Chequamegan Bay area. 2007
Affiliate Funds

Bayfield Community Education Foundation Fund supports the agency’s mission to facilitate achievement of educational excellence by students attending schools located within the Bayfield School District. 2001

Bayfield Heritage Association Fund supports the agency’s mission to promote awareness, appreciation and preservation of Bayfield’s distinctive history. 2001

CORE Endowment Fund supports the organization in bringing together community and families to meet the needs of seniors in the northern communities of the Bayfield Peninsula. 2007

Madeline Island/LaPointe Community Clinic Fund provides assistance to the clinic for their daily operations. 2011

Madeline Island Public Library Fund was established to assist the Library in their services to Madeline Island residents. 2011

Chequamegon Bay Area Community Fund

Field of Interest
Chequamegon Bay Area Community Fund actively promotes private giving for the public good in the Ashland region. Through its local advisory board, the Fund works to attract and manage a permanent endowment to address the area’s changing needs. 2012

Designated
Chequamegon Bay Area Program Services Endowment Fund was created to benefit the operations of the Chequamegon Bay Area Community Fund now and in the future. 2013

Chequamegon Bay Bremer Operating Fund supports the activities of the Chequamegon Bay Area Community Fund. 2011

Organizational Endowment
Lake Superior Big Top Chautauqua Blue Canvas Fund provides funds for the periodic replacement of the Lake Superior Big Top Chautauqua tent. 2001

Washburn Community Education Foundation Fund supports the agency’s mission to facilitate achievement of educational excellence by students attending schools located within the Washburn School District. 2012

Cook County Community Fund

Field of Interest
Cook County Community Fund actively promotes private giving for the public good of the Cook County area. 2003

The following funds, part of the Cook County area family of funds, address the changing needs of the region served by the Cook County Community Fund:

Mike and Nancy Carlson Family Fund
Surbaugh Family Fund

Donor Advised
Scott Hawkins Fund allows the donor to participate actively in the grant making process. 2006

Designated
Cook County Community Temporary Fund will support the activities of the Cook County Community Fund. 2004

Cook County Food Shelf Endowment Fund ensures food resources for in-need residents of Cook County. 2013

Frank G. DiMaio Fund enables three schools in Cook County to provide instruction of Less Commonly Taught Languages. 2007

Harris Family Fund provides support to nine nonprofit organizations designated by the donors. 2006

Beverly R. Uhrhammer Memorial Library Fund provides funds to the Grand Marais Public Library for purchasing high quality children’s printed books to add to circulation. 2005

Organizational Endowment
Birch Grove Foundation Fund supports programs and services to the West End of the Cook County community in the areas of training, education, recreation, health, and wellness for all ages. 2005

Cook County Higher Education Fund supports the programs of Cook County Higher Education. 2006

Grand Marais Public Library Fund supports the continued operations of the Grand Marais Public Library. 2006

North House Folk School Endowment Fund ensures the school’s permanent financial viability and makes the campus an ever more dynamic place to learn. 2006

Tofte Historical Society Fund supports the continued operations of the Tofte Historical Society. 2006
Affiliate Funds

Violence Prevention Center Fund supports the Center’s mission of eliminating domestic and sexual violence against women, men, children and their families in Cook County. 2004

WTIP Community Radio Fund supports an independent public community radio station with a mission to foster and build community connections, educate and inform the public, and provide entertainment through its broadcasts. 2004

Scholarship
Daniel Patrick Riley Memorial Scholarship Fund provides financial support to graduates of Cook County High School, in Grand Marais, who wish to pursue an education in Liberal Arts. 2010

Eveleth Area Community Foundation Fund

Field of Interest
Eveleth Area Community Foundation Fund seeks to enhance and improve the quality of life in the Eveleth area and encourages others to do the same. 2008

Donor Advised
Eveleth 4th of July Fund supports the Eveleth 4th of July Committee and its ability to continue provide 4th of July events in the City of Eveleth. 2010

John and Carol Mayasich and Family Fund allows the donor to participate actively in the grant making process. 2012

Designated
Eveleth Area Community Foundation Operating Fund supports the operations of the Eveleth Area Community Foundation. 2008

Hermantown Community Fund

Field of Interest
Hermantown Community Fund actively promotes private giving for the public good in the Hermantown area. 2005

Designated
Hermantown Community Operating Fund supports the activities of the Hermantown Community Fund. 2005

Scholarship
Kathryn A. Bullyan Scholarship Fund provides recognition for volunteerism on the part of graduating seniors from Hermantown High School. 2010

Kathryn A. Bullyan Scholarship Operating Fund supports the operations of the Kathryn A. Bullyan Scholarship Fund. 2010

Jackson Club Scholarship Fund provides awards for post-secondary education, including college and vocational training, to seniors from Hermantown High School. 2005

Two Harbors Area Fund

Field of Interest
Two Harbors Area Fund enhances the quality of life of Two Harbors’ area residents. 1998

The following funds, part of the Two Harbors area family of funds, address the changing needs of the region served by the Two Harbors Area Community Fund:

Wallace and Ellen Johnson Family Fund
The Lake Bank Fund
Lyle and Trish Northey Family Fund

Two Harbors Major Project Fund provides support to the Two Harbors Area Fund in implementing a major project that promotes “Quality of Life” for Two Harbors residents. 2008

Donor Advised
LaBounty Family Fund provides assistance to projects which promote economic development in the Two Harbors area. 2001

Designated
Ruth E. Ferguson Charitable Fund supports the operation and purchase of books for the Two Harbors Public Library. 2006

Two Harbors Area Operating Fund supports the activities of the Two Harbors Area Fund. 1999

Scholarship
Superior Shores Resort Scholarship Fund provides financial assistance to students from the Lake Superior School District who are pursuing a career in the hospitality industry. 2008
2015 Contributors

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Gifts to honor or remember loved ones, friends, or special occasions benefit our community’s charitable purposes. Gifts may be made to any established fund, or, a special fund may be established to reflect the honored person’s life. The Community Foundation’s Book of Honor, on display in our office, lists those honored or memorialized since our inception. Memorials and Honorariums made to the following Community Foundation funds between January 1 and December 31, 2015 include:

John T. & Elizabeth C. Adams Arts Fund
in honor of
Elizabeth Burns
in honor of
Richard and Elizabeth Burns

Animal-Assisted Therapy Fund
In memory of
Malcolm and Miriam Lien

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In memory of
Mervin E. Hites

Apostle Islands Area Community Fund
In memory of
Bud Brown
Betty W. Rogers
in honor of
Colleen Daly, Attorney at Law
Chere and Terry Gibson
Julien Nelson

Apostle Islands Area Community Operating Fund
In honor of
Chris and Helen Roland

Apostle Islands Area Program Services Endowment
In memory of
Ham and Sally Ross
In honor of
Fritz Grutzner

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In honor of
Chana and Al Chechik

Scott D. Anderson Leadership Foundation Fund
In memory of
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In honor of
Paul and Carol Anderson

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In memory of
Frank L. Barrows

Bayfield Carnegie Library Fund
In memory of
Anne Rumsey

Business Leaders Fund
In memory of
Robert D. Banks

Chequamegon Bay Area Community Fund
In memory of
Otto Rusch
In honor of
Ron and Jeanette Davis

Clayton Jackson McGhie Memorial Scholarship Fund
In memory of
Gail Schoenfelder

Community Opportunity Fund
In memory of
Cindy Stauber

Cook County Community Fund
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Herbert Hedstrom
Janet D. Thayer
In honor of
Tracy Benson
Beth Kennedy
Sue Riley

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In memory of
Dick Forbort

Duluth Public Schools Fund
In memory of
Dick Gastler
Richard Jukich

Marian M. King Duluth Public Schools Fund
In memory of
Marian M. King
In honor of
Marian M. King

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The Wine Glass
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Roberta M. Zatoni
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Eveleth Area Community Foundation Fund Advisory Board

Eveleth 4th of July Fund
In memory of
David Hartley

Eveleth Area Community Foundation Operating Fund
In memory of
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Mardi Jo (Dawson) Branville
Donald F. Debelak
Timothy W. Flannigan
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In memory of
Cory Jam

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Gilman D. Veith

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In memory of
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Riverfront Community Fund
In memory of
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Priscilla Horak Gilbert
Muriel and Robert Idziorek
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Two Harbors Area Fund
In memory of
Jan Engberg
Vickie Udovich
Joe Zastera

Two Harbors Area Operating Fund
In memory of
Amundsen family

Charlotte Ulland Scholarship Fund for Girls
In memory of
Ms. Charlotte O. Ulland
## 2015 Grants

<table>
<thead>
<tr>
<th>Organization</th>
<th>Grant Amount</th>
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<tr>
<td>A.H. Zeppa Family Foundation</td>
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<td>Alliance for Sustainability</td>
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<td>Amazon Medical Project, Inc.</td>
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<td>American National Red Cross Serving Northern Minnesota</td>
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<td>American Red Cross-Northland Chapter</td>
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<td>Animal Allies Humane Society</td>
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<td>Ashland School District</td>
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<td>Ashwabay Outdoor Educational Foundation, Inc.</td>
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<td>Bad River Band of Lake Superior Tribe of Chippewa Indians</td>
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<td>Boys &amp; Girls Clubs of the Northland</td>
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<td>Building for Women Limited Partnership</td>
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<td>Cable Community Farm</td>
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<td>Cable Natural History Museum</td>
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<td>Can Do Canines</td>
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<td>Care Partners of Cook County</td>
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Great Lakes Aquarium & Freshwater Discovery Center ........................................ $100.00
Habitat for Humanity of Collier County ................................................................. $4,000.00
Hamline University ............................................................................................... $4,100.00
Hammer Residences, Inc. ..................................................................................... $1,000.00
Hartley Nature Center ........................................................................................... $4,545.00
Hawk Ridge Bird Observatory, Inc. ...................................................................... $500.00
Head of the Lakes United Way ............................................................................ $33,421.90
Hermantown All Night Graduation Party ............................................................. $600.00
Hibbing Kinship Mentoring Program ................................................................... $3,500.00
Historic Union Depot ............................................................................................. $281.48
Horse Spirit for Soldiers Scholarship, Inc. ......................................................... $800.00
Human Development Center ............................................................................ $200.00
ISD#1 - Aitkin Public Schools ............................................................................ $1,406.63
ISD#381 Lake Superior Public Schools .............................................................. $14,500.00
ISD#4 - McGregor Public Schools ...................................................................... $5,000.00
ISD#704 - Proctor Public Schools ...................................................................... $2,341.00
ISD#709 - Duluth Public Schools ....................................................................... $56,183.00
Just Kids Dental Inc. ............................................................................................ $4,000.00
K9s For Warriors ................................................................................................. $1,000.00
Kids Closet of Duluth ........................................................................................... $5,281.48
Kitchi Gammi Club Foundation ......................................................................... $4,655.05
La Pointe Community Clinic, Inc. ...................................................................... $1,655.00
Lake Superior Big Top Chautauqua ................................................................... $8,000.00
Lake Superior Chamber Orchestra ..................................................................... $4,431.00
Lake Superior College Foundation .................................................................... $3,500.00
Lake Superior Community Theatre ..................................................................... $4,000.00
Lake Superior Railroad Museum ........................................................................ $100.00
Lake Superior Zoological Society ....................................................................... $8,600.00
Lakeview Christian Academy ............................................................................ $5,737.00
Lakewood Elementary School Foundation, Inc. ............................................... $1,128.00
Life House, Inc. ................................................................................................... $20,000.00
Lincoln Park Children and Families Collaborative ......................................... $5,000.00
Local Initiatives Support Corporation (UISC) ................................................... $1,200.00
Lutheran Social Service of Minnesota ................................................................. $60,000.00
Lyric Opera of the North, Inc. ........................................................................... $10,000.00
Madeline Island Public Library .......................................................................... $2,185.00
Madeline Island Wilderness Preserve ............................................................... $1,050.00
Marshall School .................................................................................................... $3,239.00
Matinee Musicale, Inc. ....................................................................................... $2,500.00
Mayo Clinic ......................................................................................................... $3,500.00
Mayo Foundation ............................................................................................... $4,000.00
Men as Peacemakers ......................................................................................... $36,229.00
Mesabi Community Orchestra .......................................................................... $3,000.00
Miller-Dwan Foundation ................................................................................... $10,300.00
Minnesota Ballet ................................................................................................ $1,000.00
Minnesota Coalition for the Homeless Inc. ...................................................... $10,000.00
Minnesota Council on Foundations .................................................................. $3,925.00
Minnesota Environmental Partnership ............................................................... $11,000.00
Minnesota Housing Partnership ......................................................................... $1,000.00
Minnesota Section S.M.E. ................................................................................ $5,000.00
Minnesota Teen Challenge ................................................................................ $250.00
Myers-Wilkins Community School Collaborative .......................................... $13,000.00
N. St. Louis County Habitat for Humanity ......................................................... $2,000.00
Natural Resources Foundation of Wisconsin ..................................................... $2,355.00
Nature Conservancy in Minnesota .................................................................... $5,000.00
New Hampshire Charitable Foundation ............................................................. $5,000.00
North Country R.I.D.E. ....................................................................................... $5,000.00
North House Folk School .................................................................................... $8,554.20
North Shore Collaborative .................................................................................. $2,000.00
North Shore Community School ........................................................................ $3,914.00
North Shore Health Care Foundation ................................................................. $9,956.20
North Shore Horizons Inc. ................................................................................ $5,000.00
North Shore Music Association ........................................................................ $3,500.00
North Shore Players ............................................................................................ $500.00
North Shore Visitation Center ............................................................................ $2,500.00
Northern Bible Society ....................................................................................... $8,767.48
Northern Lake County Arts Board ................................................................. $4,135.00
Northland College .............................................................................................. $8,155.60
Northland Foundation ......................................................................................... $22,200.00
Northwest Wisconsin CEP, Inc. ....................................................................... $9,000.00
Northwood Children's Services ........................................................................ $13,182.88
One Roof Community Housing ........................................................................ $10,100.00
Pilgrim Congregational Church ........................................................................ $13,786.00
Planned Parenthood of Minnesota/South Dakota/North Dakota ..................... $1,500.00
Proctor Senior High School ............................................................................... $2,056.50
Project Care Free Clinic ..................................................................................... $3,400.00
Project Lulu ........................................................................................................ $5,000.00
Rails Endowment for Academic, Art & Athletic ................................................ $7,781.00
Range Mental Health Center ............................................................................. $750.00
Range Respite Project ......................................................................................... $8,750.00
### 2015 Grants

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**Total Grants** .......................................................... **$1,486,082.16**

### 2015 Affiliated Grants

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**Total Affiliated Grants** .......................................................... **$100,000.00**

**Total of All Grants** .......................................................... **$1,586,082.16**
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2015 Scholarships

Jackson Club Scholarship Fund
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College of St. Scholastica.......................... $680.00
Benjamin Belden
University of Minnesota Twin Cities.............. $680.00
Madison B. Danelski
University of Denver................................ $680.00
Jason Miller
University of Minnesota Duluth.................... $680.00
Madelyn Miller
University of Wisconsin - Duluth.................. $680.00
Cierra Slattengren
University of St. Thomas............................ $680.00

Cory Jam Memorial Award
Kristina J. Bock
University of Minnesota Duluth.................... $800.00

Lake Superior Medical Society Tilderquist Scholarship Fund
Erin N. Mustonen
University of Minnesota Duluth.................... $1,000.00
Alison K. Neal
University of Minnesota Duluth.................... $1,000.00

Fred C. and Mary H. Lewis Scholarship Fund
Several Upper Class Students
Marshall School....................................... $27,008.00

Carol and John Lileyquist Registered Nursing Scholarship Fund
Michelle DeCaigny
Fond du Lac Tribal & Community College........ $6,137.55

Emile H. Mathis II Scholarship Fund
Emily Todd
University of Wisconsin - Superior................ $500.00

Ronald Joseph Mathis Scholarship Fund
Danielle Blank
University of Wisconsin - Superior............... $500.00

Minnesota Power Community Involvement Scholarship Fund
Gavin J. Becker
University of North Dakota....................... $2,500.00
Naomi J. Bray
Itasca Community College........................... $2,500.00
McKinley L. Hain
University of St. Thomas......................... $2,500.00
Charles G. Hooghkirk
Vassar College......................................... $2,500.00
Rudolph R. Hummel
Montana State University......................... $2,500.00
Taylor L. King
University of St. Thomas........................... $2,500.00
Elissa J. Kinney
Gustavus Adolphus College........................ $2,500.00
Marissa S. Kinzer
St. Mary’s University............................... $2,500.00
Jordan J. Kleist
University of Minnesota Twin Cities............. $2,500.00
Claire I. Levar
University of Minnesota Twin Cities............. $2,500.00
Kjersten E. Lisak
College of St. Scholastica............................ $2,500.00
Emily M. Matlack
St. Catherine University............................ $2,500.00
Meaghan M. O’Connor
University of Minnesota Duluth................. $2,500.00
Jesse Polson
University of Wisconsin - Superior.............. $2,500.00
Catherine N. Posch
University of Wisconsin - Superior............. $2,500.00
Daniel P. Schnobrich
University of Wisconsin - Madison............... $2,500.00

Sydney L. Stock
Georgia Institute of Technology..................... $2,500.00
Dawn N. Swartz
North Dakota State University....................... $2,500.00
Kristina M. Thums
University of Wisconsin - Superior.............. $2,500.00
Samantha L. Wormley
Bemidji State University........................... $2,500.00

Minnesota Power New Generation Scholarship Fund
Brenden D. Bungert
University of Minnesota Duluth..................... $2,500.00
Natalie K. Burger
University of Wisconsin - Superior................ $2,500.00
Andrew T. Eerdmans
University of North Dakota........................ $2,500.00
Trenton J. Egan
University of North Dakota....................... $1,250.00
Nicholas J. Ferrell
College of St. Scholastica............................ $2,500.00
Ryan T. Ferrell
College of St. Scholastica......................... $1,250.00
Kaelin M. Goebel
University of Minnesota Duluth..................... $2,500.00
Leena L. Haata
College of St. Scholastica............................ $2,500.00
Jack Heichel
University of North Dakota....................... $2,500.00
Justine M. Herberg
Bemidji State University............................ $2,500.00
Samuel D. Hosszu
University of Minnesota Duluth..................... $2,500.00
Spencer A. Johnson
University of Minnesota Duluth..................... $2,500.00
Joseph J. Korpi
Minnesota State University Mankato.............. $2,500.00
Clay N. Montag
Lake Region State College......................... $1,000.00
2015 Scholarships

Laura M. Ostman
Itasca Community College.......................... $1,000.00
Cody L. Quigley
Wisconsin Indianhead Technical College..... $1,000.00
Lin C. Rauzi
University of Minnesota Duluth............... $2,500.00
Samantha L. Ritten
University of North Dakota....................... $1,250.00
Claire Schumacher
Minnesota State University Mankato......... $2,500.00
Matthew B. Stromquist
Fond du Lac Tribal & Community College.... $1,000.00
Coralee R. Thilges
Lake Superior College............................ $1,000.00
John D. Tweed
Lake Region State College....................... $1,000.00
Barbara A. Vernig
Minnesota State University Mankato........ $1,250.00
Amanda R. Wiemer
Central Lakes College.............................. $1,000.00

Modern Woodmen of America Scholarship Fund
Ryan J. Defoe
College of St. Scholastica.......................... $1,000.00

Daniel H. and Catherine L. Mundt Scholarship Fund for Late Bloomers
Janelle Bushey
Lake Superior College.............................. $1,500.00
Benjamin Johnson
North Dakota State University.................. $1,500.00
Elina A. Walchuk
University of Minnesota Twin Cities.......... $1,500.00
Travis Wigstrom
Michigan Technological University......... $1,500.00

Hubert A. Nelson Scholarship Fund
Sean M. Chevalier
University of Wisconsin - Superior........... $2,000.00
Jessie A. Graves
University of Minnesota Duluth................. $2,000.00
Jireh Mabamba
University of Minnesota Duluth................. $2,000.00

Amelia and Emanuel Nessell Family Scholarship Fund
Ella Brown
Hamline University................................. $600.00

Anderson Niskanen Scholarship Fund
Connor Behm
University of Minnesota Duluth............... $2,000.00
Peggy J. Campbell
University of Minnesota Twin Cities.......... $2,000.00
Jafrenee J. Johnson-Holmes
University of Minnesota Twin Cities.......... $2,000.00
Kobi L. Tremble
University of Minnesota Twin Cities.......... $2,000.00

Richard B. Pearson Memorial Scholarship Fund
Sarah Nyback
University of Minnesota Duluth............... $500.00

G. Scott Ransom Scholarship Fund of the Duluth/Superior Alpine Club
Anonymous Athlete #1
Duluth Superior Alpine Club.................... $600.00
Anonymous Athlete #2
Duluth Superior Alpine Club.................... $300.00
Anonymous Athlete #3
Duluth Superior Alpine Club.................... $323.00
Anonymous Athlete #4
Duluth Superior Alpine Club.................... $500.00

Dr. Mark Rathke Family Scholarship Fund
Tiffany Wong
St. Olaf College...................................... $1,000.00

Steve Rolland Youth Peacemaker Award Fund
Nalani Harris
St. Cloud State University....................... $1,000.00

Daniel Patrick Riley Memorial Scholarship Fund
Libby Zafft
Winona State University......................... $2,000.00

Jack and Mary Rowe Memorial Scholarship Fund
Elizabeth Bergh
Michigan Technological University.......... $4,500.00

Lawrence E. and Mabel Jackson Rudberg Scholarship Fund
Breanna M. Hess
Bethel University................................. $5,000.00
Emma J. Burton
University of Minnesota Twin Cities.......... $5,000.00
Sasha R. Fjeran
University of Wisconsin - Superior.......... $5,000.00
Kyler R. Kinn
University of Minnesota Duluth............... $5,000.00
Connor W. Lehto
College of St. Scholastica....................... $5,000.00
Rheanna Nelson
University of Minnesota Duluth............... $5,000.00
Holly A. Nowacki
University of Minnesota Twin Cities......... $5,000.00

G. Scott Ransom Scholarship Fund of the Duluth/Superior Alpine Club
Anonymous Athlete #1
Duluth Superior Alpine Club.................... $600.00
Anonymous Athlete #2
Duluth Superior Alpine Club.................... $300.00
Anonymous Athlete #3
Duluth Superior Alpine Club.................... $323.00
Anonymous Athlete #4
Duluth Superior Alpine Club.................... $500.00

Dr. Mark Rathke Family Scholarship Fund
Tiffany Wong
St. Olaf College...................................... $1,000.00

Steve Rolland Youth Peacemaker Award Fund
Nalani Harris
St. Cloud State University....................... $1,000.00

Daniel Patrick Riley Memorial Scholarship Fund
Libby Zafft
Winona State University......................... $2,000.00

Jack and Mary Rowe Memorial Scholarship Fund
Elizabeth Bergh
Michigan Technological University.......... $4,500.00

Lawrence E. and Mabel Jackson Rudberg Scholarship Fund
Breanna M. Hess
Bethel University................................. $5,000.00
Emma J. Burton
University of Minnesota Twin Cities.......... $5,000.00
Sasha R. Fjeran
University of Wisconsin - Superior.......... $5,000.00
Kyler R. Kinn
University of Minnesota Duluth............... $5,000.00
Connor W. Lehto
College of St. Scholastica....................... $5,000.00
Rheanna Nelson
University of Minnesota Duluth............... $5,000.00
Holly A. Nowacki
University of Minnesota Twin Cities......... $5,000.00
### 2015 Scholarships

**Saturn Systems Scholarship Fund**  
*Jonathan Beauleiu*  
University of Minnesota Duluth .................. $1,000.00  
*Tyler D. Grunenwald*  
University of Minnesota Duluth .................. $1,000.00  
*Joshua N. Muhich*  
University of Minnesota Duluth .................. $1,000.00  
*Danielle Patterson*  
University of Minnesota Duluth .................. $1,000.00  

**Scott Scholarship Fund**  
*Melanie Stoddard*  
Lewis and Clark College ......................... $1,400.00  
*Andrew Thompson*  
University of Minnesota Twin Cities ............. $2,150.00  

**Kenneth and Concetta Schoen Scholarship Fund**  
*Ryan Michalicek*  
College of St. Scholastica ....................... $2,500.00  
*Victoria Nugent*  
Hamline University .............................. $2,500.00  
*Rieger Viche’*  
University of Minnesota Duluth ................. $2,500.00  
*Devin Wagner*  
Hamline University .............................. $2,500.00  

**Phil Shykes Memorial Scholarship Fund**  
*Adrianna N. Bail*  
College of St. Scholastica ....................... $850.00  
*Abigail C. Gilbert*  
North Dakota State University .................... $850.00  

**Small Business Education Scholarship Fund**  
*Matthew C. Champlin*  
Entrepreneur Fund .............................. $400.00  
*Brenda S. Denton*  
Entrepreneur Fund .............................. $396.00  
*Katie L. Glorvigen Tierney*  
Entrepreneur Fund .............................. $400.00  
*Katrina Hurtig*  
Entrepreneur Fund .............................. $396.00  
*Lloyd D. Kongsjord*  
Entrepreneur Fund .............................. $400.00  
*Julie Anne Larkin*  
Entrepreneur Fund .............................. $400.00  
*Spencer T. Osborn*  
Entrepreneur Fund .............................. $396.00  
*Keith R. Polister*  
Entrepreneur Fund .............................. $400.00  
*Bryan J. Stenlund*  
Entrepreneur Fund .............................. $400.00  
*Gracia L. Swensen*  
Entrepreneur Fund .............................. $396.00  

**Jean Quinn Sullivan Scholarship Fund**  
*Alison A. Bergstrom*  
University of Wisconsin - Superior ............. $1,000.00  
*Alexandra A. Olsen*  
University of Wisconsin - Superior ............. $1,000.00  

**John A. Sullivan Scholarship Fund**  
*Christopher R. Fuhrman*  
University of Wisconsin - Superior ............. $1,000.00  
*Matthew D. Hanaman*  
University of Wisconsin - Superior ............. $1,000.00  
*Kathryn A. Krause*  
University of Wisconsin - Superior ............. $500.00  

**Kari L. Miller**  
University of Wisconsin - Superior ............. $1,000.00  
**Sarah J. Nestrud**  
University of Wisconsin - Superior ............. $1,000.00  

**Superior East All-Class Reunion Scholarship Fund**  
*Margaret C. Dahl*  
University of St. Thomas ......................... $700.00  

**William E. Barto Scholarship Fund**  
*Falyn Oja*  
University of Minnesota Duluth .................. $2,000.00  
*Timothy P. Sandwick*  
University of Minnesota Duluth .................. $500.00  
*Skylar Sarvela*  
University of Minnesota Duluth .................. $500.00  

**Charlotte Ulland Scholarship Fund for Girls**  
*Rheanna Nelson*  
University of Minnesota Duluth .................. $1,000.00  
**Molly A. Zafft**  
Winona State University ......................... $1,000.00  

**Richard “Rick” Roy Washburn Memorial Scholarship Fund**  
*Kelsey Behnke*  
Iowa State University ......................... $1,000.00  
*Salena S. Kohler*  
University of Wisconsin - LaCrosse ............. $1,000.00  
*Marcus Wagner*  
University of Minnesota Duluth .................. $1,000.00  
*Justin Wilton*  
University of Minnesota Duluth .................. $1,000.00  

**Total Scholarships: $324,782.55**
2015 Affiliated Trust Scholarships

Walter and Anna Soneson Scholarship Fund
Bethani Gregg
University of Wisconsin - Madison .......... $3,500.00
Samuel G. Johnson
Bemidji State University ...................... $3,500.00
Adrianna Olson
University of Northwestern - St Paul ....... $3,500.00
Elizabeth Torma
University of Wisconsin - Madison ....... $3,500.00

Robert B. and Sophia Whiteside Scholarship Fund
Sarah M. al’Absi
University of Minnesota Twin Cities ....... $6,000.00
Katherine A. Allen
Gustavus Adolphus College ................... $6,000.00
Anna Ambrosi
University of Wisconsin - Madison ....... $6,000.00
David J. Anderson
Carleton College ................................ $6,000.00
Ellen M. Badger
Luther College .................................. $6,000.00
Karl J. Badger
Luther College .................................. $6,000.00
Sarah E. Baker
University of Minnesota Twin Cities ....... $6,000.00
Cadence J. Bambenek
University of Wisconsin - Madison ....... $6,000.00
Joseph S. Barnes
University of Minnesota Twin Cities ....... $6,000.00
Darian Bergerson
University of Minnesota Twin Cities ....... $6,000.00
Mariah J. Berner
University of Minnesota Twin Cities ....... $6,000.00
Lucille Billings
Boston University ............................... $6,000.00
Miranda Boen
University of Minnesota Twin Cities ....... $6,000.00

Signe M. Braafadt
St. Olaf College ................................. $6,000.00
Claire R. Bransky
St. Olaf College ................................. $6,000.00
Cole R. Brashaw
Drake University ............................... $6,000.00
Charles Bray
University of Minnesota Twin Cities ....... $6,000.00
Eric Brekke
Illinois Institute of Technology ................ $6,000.00
Yuqi Chen
Cornell University .............................. $6,000.00
Ji-Won Choi
Cornell University .............................. $6,000.00
Anthony M. Cotter
University of Minnesota Twin Cities ....... $6,000.00
Megan Coughlan
Vassar College .................................. $6,000.00
Brenton Decker
University of Minnesota Twin Cities ....... $6,000.00
Caden DeRoche
University of Minnesota Twin Cities ....... $6,000.00
Daniel S. Erickson
University of Minnesota Twin Cities ....... $6,000.00
Alyssa Everson
University of Minnesota Twin Cities ....... $6,000.00
Laurel M. Eyer
University of St. Thomas ...................... $6,000.00
Ethan Fairbanks
Dartmouth College .............................. $6,000.00
Samuel Fehringer
North Dakota State University ............... $6,000.00
Madeline Fontaine
University of Wisconsin - Madison ....... $6,000.00
Henry K. French
University of Chicago .......................... $6,000.00
Jonathan S. Gessert
University of Wisconsin - Madison ....... $6,000.00

Berit H. Goodge
Carleton College ............................... $6,000.00
Kali A. Gustafson
St. Olaf College ................................. $6,000.00
Katherine G. Harvey
University of Rochester ....................... $6,000.00
Annie C. Harvieux
Harvard University ............................. $6,000.00
Alyssa K. Hess
University of St. Thomas ...................... $6,000.00
Lisa J. Hilliard
University of Minnesota Twin Cities ....... $6,000.00
Danish Imtiaz
George Washington University .............. $6,000.00
Elizabeth A. Jacobson
University of Minnesota Twin Cities ....... $6,000.00
Grace E. Johnson
Brown University ............................... $6,000.00
Joseph Johnson
University of Wisconsin - Madison ....... $6,000.00
David G. Kamper
University of Michigan ......................... $6,000.00
Christine M. Karas
University of Minnesota Twin Cities ....... $6,000.00
Julia C. Klein
University of Minnesota Duluth .............. $6,000.00
Ann F. Kleinschmidt
Providence College ............................. $6,000.00
Claire E. Kleinschmidt
Providence College ............................. $6,000.00
Calvin Kosmatka
University of Wisconsin - Madison ....... $6,000.00
Nathaniel D. LaFond
St. Olaf College ................................ $6,000.00
Jacqueline E. LaLiberte
University of Minnesota Twin Cities ....... $6,000.00
Brianna J. Lilly
University of Minnesota Twin Cities ....... $6,000.00
### 2015 Affiliated Trust Scholarships

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<tr>
<th>Name</th>
<th>University</th>
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<td>Kai Larsen</td>
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<td>Rebekah Lepak</td>
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<td>Bauer L. LeSavage</td>
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<td>Kelly Lorenz</td>
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<td>Gustavus Adolphus College</td>
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<td>Sydney C. Nelson</td>
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<td>Peder Norr</td>
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<td>Ian Peters</td>
<td>Carleton College</td>
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<td>Claire M. Poirier</td>
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<td>Hans Slade</td>
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<td>Total Affiliated Scholarships:</td>
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Board of Trustees 2015 - 2016

Claudia Scott Welty
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Retired Senior Vice President of Business Support and Chief Administrative Officer ALLETE

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Vice Chair
Retired President BMO Harris Bank

Bethany M. Owen
Treasurer
President Superior Water, Light and Power Company

Amy Kuronen
Secretary
Law Office of Amy Kuronen, PLLC

Ryan Boman
President
PLB Properties

Marlene David
Retired Head
Marshall School

Melanie Goldish
Vice President
Westmoreland Flint

David A. Kropid
Attorney
Marcovich, Cochrane, Milliken, Swanson & Kropid, LLP

Scott Lyons
Owner
Lyons Consulting, LLC

David Montgomery
Chief Administrative Officer, City of Duluth

Daniel Nikcevich
President East Region Essentia Health

Branden H. Robinson
General Manager
South Pier Inn

Arend J. Sandbulte
Retired Chairman
President and CEO Minnesota Power (ALLETE)

Mia Thibodeau
Attorney
Fryberger, Buchanan, Smith & Frederick, P.A.

Renee M. Wachtter
Chancellor
University of Wisconsin - Superior

Anthony C. Yung
Wealth Management Advisor
Sieh Yung Group Merrill Lynch Global Wealth Management

David Montgomery
Chief Administrative Officer, City of Duluth

Mia Thibodeau
Attorney
Fryberger, Buchanan, Smith & Frederick, P.A.

Renee M. Wachtter
Chancellor
University of Wisconsin - Superior

Anthony C. Yung
Wealth Management Advisor
Sieh Yung Group Merrill Lynch Global Wealth Management
## Committees and Staff

### Board Committees

**Executive**
- Claudia Scott Welty, Chair
- James E. Zastrow, Vice Chair
- Amy Kuronen, Secretary
- Bethany M. Owen, Treasurer

**Audit**
- Amy Kuronen, Chair
- Bethany M. Owen
- Arend J. Sandbulte
- Renee Wachter

**Board Leadership**
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- Abbot G. Apter
- Howard T. Klatzky
- Amy Kuronen
- Lyle W. Northey
- Thomas B. Wheeler
- James E. Zastrow

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- Paul R. Buckley
- Branden H. Robinson
- James H. Stewart
- Claudia Scott Welty

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- Ryan Boman
- Marlene David
- Bethany M. Owen
- Branden H. Robinson
- Mia Thibodeau

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- Robert A. DeArmond
- Karen Fillenworth
- Ruth Frederick
- Beverly Goldfine
- Amy Kuronen

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- Curt Grayson
- Bill King
- Dan Westholm
- William L. Westholm
- Tony Yung

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- Abbot G. Apter
- Richard R. Burns
- Marlene David
- David A. Kropid
- Mark Myles
- Donald L. Wallgren
- James E. Zastrow

### Anishinabe
- Michael Spencer, Co-Chair
- Patricia Lenz, Co-Chair
- Bethany M. Owen
- Max Paap
- Marlene Wisuri

### Biodiversity
- Prof. Tom Jordan, Chair
- Janet Green
- Glenn Guntenspergen
- Kris Larson
- John Pastor
- Claudia Scott Welty
- David Zentner

### Global Awareness
- Mary Van Evera, Chair
- Helena E. Jackson
- Koresh Lakhani
- Thomas Morgan
- Mia Thibodeau
- Donald L. Wallgren
- Mavis Whiteman

### Lillian and Manley Goldfine Gold Star Teacher Award
- Andy Goldfine, Chair
- Harold Frederick
- William Gronseth
- Kenneth Goldfine
- Shirah Kushner
- Mark Myles
- Ken Risdon
- Pam Roth
- Arend J. Sandbulte
- Diane Skomars
- Ellen Troeltzsch
- Renee M. Wachter

### Opportunity Gap Initiative Convening Committee
- James Zastrow, Chair
- Kevin Breen
- Ann Busche
- Lyn Clark Pegg
- Melanie Goldish
- William Gronseth
- David A. Kropid
- Scott Lyons
- Janna Stevens
- Rev. William Van Oss
- Robin Washington
- Anthony C. Yung

### Greg Irons Award
- Dan Holm
- Willis Irons
- Laura LaFontaine
- Jill Lofald
- Jason Michalicek
- Shelley Michalicek
- Ann Wasson
- William L. Westholm

### Jackson Club Scholarship
- Lois Fichtner
- Steve Overom
- Sandi Peterson
- David Thompson
- Anthony C. Yung

### Knight Foundation
- Xavier Bell
- Fariba Pendleton
- Branden H. Robinson

### Minnesota Section, Society of Mining, Metallurgy and Exploration Scholarship
- Dennis Murr, Chair
- Emily Kilpatrick
- Duane Kokkinen
- Allyz Kramer
- Julie Lucas
- Julie Marinucci
- Tony Perpich

### Minorities in Law Enforcement
- Archie Davis
- Earl Ellis
- Marion Grant
- Calvin Harris
- Boissey Johnson
- Claudie Washington
- Robin Washington

### Dr. Mark Rathke Family Scholarship
- Margo Rathke, Chair
- Marlene David
- Melanie Hannan
- Elle Jessico
- Faris Keeling
- Derek Mann
- Katie Rathke Mann
- Molly Rathke
- Sam Rathke
- Karen Snyder
- Claudia Scott Welty

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- Karen Snyder
- Claudia Scott Welty
Committees and Staff

Jack and Mary Rowe Memorial Scholarship
Ryan Cavitt
Peter Cook
Christian Lawien
Corbin Lawien
Lizette Lawien
Roger Pellett
Phil Rolle
David Saffner
Claudia Scott Welty

Scholarship
Bethany M. Owen, Chair
Marlene David
Dick Fischer
Sharon Kaner
James A. Laumeyer
Terry Lundberg
Mark Myles
Lisa Mitchell-Krocak
David Vose

Silver Bay Charitable
Lana Fralich, Chair
Donna Blomberg
Joanne Johnson
Lucy Ludolph
Susan Michels
Vickie Thompson
Nancy Viola
Claudia Scott Welty

Small Business Education Scholarship
Paul R. Buckley, Chair
Abbot G. Apter
Ryan Boman

Lake Superior Medical Society Tilderquist Scholarship
Audrey M. Park-Skinner, MD
Timothy S. LaMaster, MD
Cynthia Weaver, MD
Dina Flaherty
Daniel Nikcevich
Heather L. Opsahl

Robert B. and Sophia Whiteside Scholarship
Ted Johnson, Chair
Ann Glumac
Mike Miernicki
Marjory Ryan
Larry Scanlon
Daphne Steele
Charlotte Taylor, Trust Officer

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Ilona Wirtanen, Co-Chair
Brooks Anderson
Lisa Holloway Klyce
Rachael Martin
Irene Holloway Thomas

Mary Van Evera
Claudia Scott Welty
Carol Hubert
Jo Ann Luhtala
Mike Miernicki
Judy Seliga Punyko
William Gronseth, Ex Officio

Young Leaders
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Mia Thibodeau, Co-Chair
Meagan Avery
Laura C. Bellamy
Ryan Boman
Martha Bremer
Andy Edmunds
Taylor Pedersen
Daisy-ree Quaker
Andy Solin
Lynne Williams

Designated Committees
Duluth Legacy Endowment
Nick Lansing, Co-Chair
Jennifer Ryan, Co-Chair
Michael A. Cowles
Lindsay Kern
Dan Markham
Andrew Reierson
Branden H. Robinson
Jessica Stauber
Todd Wentworth

Duluth Public Schools
Kenneth Schoen, Chair
Shari Rud, Vice-Chair/Secretary
Mary Ann Harala, Treasurer
Karen Alfonsi
Darlene Anderson
Karen Andresen
Mark Buben
Marge Fisher
Kisty Haller

Cook County Community Fund
Woody Gilk, Co-chair
Ruthanne Hedstrom Vos,
Co-chair
Committees and Staff

Two Harbors Area Fund
Scott T. Seagren, Chair
Jennifer Hansen, Vice Chair
Laura Comrie
Larry Cumpston
Kate Ferrari
Barbara Hamilton
Janelle Jones
Bob Larkin
Steve McLachlan
Bob Olund
Larry Peterson
Chris Swanson
Randy D. Willert

Duluth Superior Area Community Foundation

Financial Status

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2014</th>
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<tbody>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$62,026,975</td>
<td>$60,958,937</td>
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<tr>
<td><strong>Public Support and Revenue</strong></td>
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<tr>
<td>Contributions</td>
<td>5,790,877</td>
<td>2,902,025</td>
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<tr>
<td>Donated services</td>
<td>18,258</td>
<td>22,093</td>
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<tr>
<td>Interest and dividends</td>
<td>986,189</td>
<td>1,434,641</td>
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<tr>
<td>Net realized and unrealized gain (loss) less investment management fees</td>
<td>(2,780,068)</td>
<td>998,324</td>
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<tr>
<td>Refunds of grants</td>
<td>6,063</td>
<td>3,978</td>
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<tr>
<td>Miscellaneous</td>
<td>1,709</td>
<td>8,903</td>
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<tr>
<td><strong>Total Public Support and Revenue</strong></td>
<td>4,023,028</td>
<td>5,369,964</td>
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<tr>
<td><strong>Grants, Fees, and Operating Expenses</strong></td>
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<tr>
<td>Grants and scholarships*</td>
<td>1,897,888</td>
<td>1,833,391</td>
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<tr>
<td>Miscellaneous</td>
<td>9,150</td>
<td>14,555</td>
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<tr>
<td>Functional expenses</td>
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<tr>
<td>Program</td>
<td>337,984</td>
<td>332,865</td>
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<td>Fund-raising</td>
<td>205,326</td>
<td>200,983</td>
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<td>Public education</td>
<td>347,624</td>
<td>326,282</td>
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<tr>
<td>Management and general</td>
<td>169,652</td>
<td>176,503</td>
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<tr>
<td><strong>Total functional expenses</strong></td>
<td>1,060,586</td>
<td>1,036,633</td>
</tr>
<tr>
<td><strong>Total Grants, Fees, and Operating Expenses</strong></td>
<td>2,967,624</td>
<td>2,884,579</td>
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<tr>
<td>Change in net assets</td>
<td>1,055,404</td>
<td>2,485,385</td>
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<td>Agency contributions/change of value</td>
<td>66,416</td>
<td>(980,654)</td>
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<tr>
<td>Agency grants</td>
<td>167,521</td>
<td>178,861</td>
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<tr>
<td><strong>Net Assets, beginning of year</strong></td>
<td>54,980,510</td>
<td>53,296,918</td>
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<tr>
<td><strong>Net Assets, end of year</strong></td>
<td>$56,269,851</td>
<td>$54,980,510</td>
</tr>
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</table>

2015 financial statements are unaudited.
Audited financial statements are available at the Community Foundation office.
The IRS Form 990 is available for review at the Community Foundation office.
*Affiliated trust scholarships provided an additional $620,000 in 2015 and $577,350 in 2014.
*Grants and Scholarships above include $88,023 in 2015 and $81,490 in 2014 of Interfund Grants.
*Affiliated trust grants provided an additional $100,000 in 2015 and $99,450 in 2014.
vision
The Duluth Superior Area Community Foundation will be the leading force for improving our region by fostering generosity, civic engagement and inclusiveness.

core values
COMMUNITY • STEWARDSHIP • INTEGRITY

mission statement
The Duluth Superior Area Community Foundation promotes private giving for the public good.

dsalcommunityfoundation.com